

APPENDIX A-3



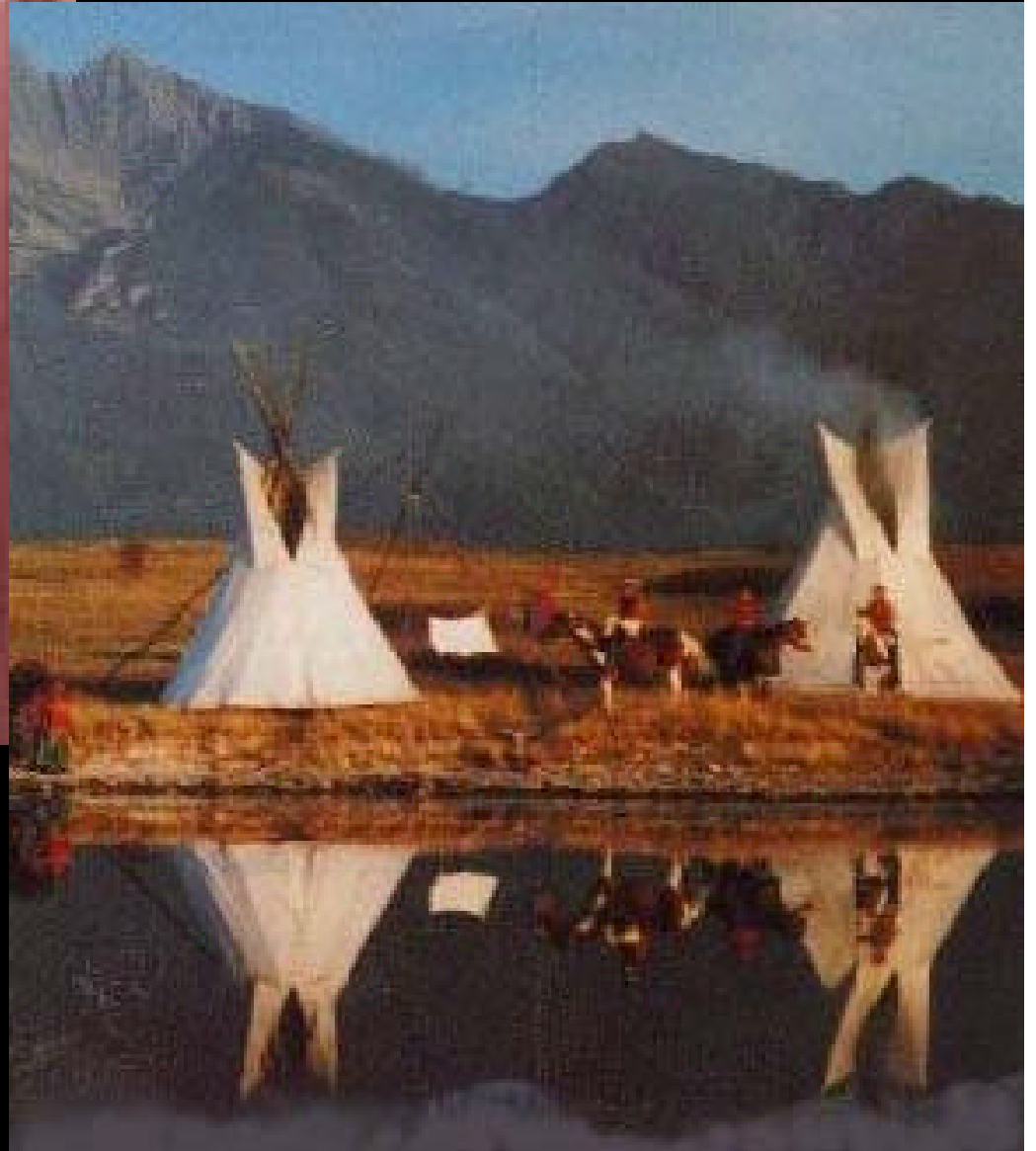
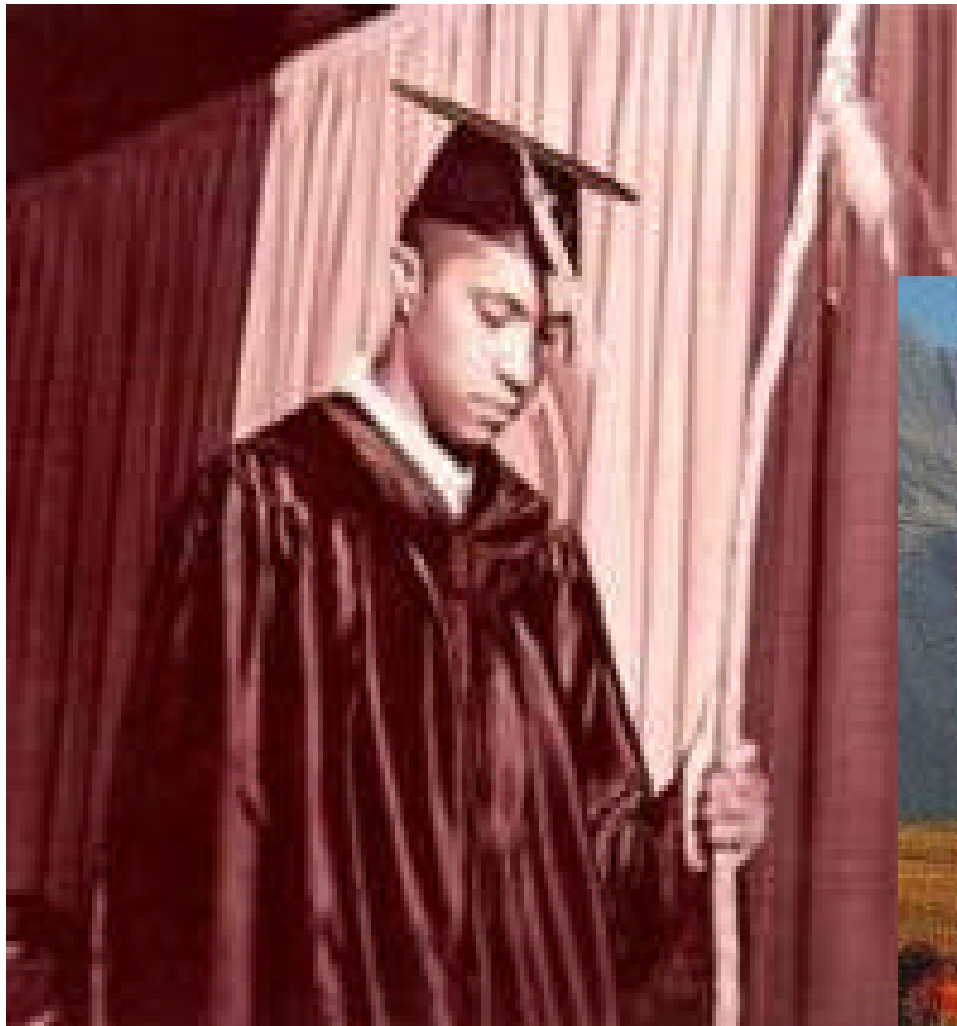
TRIBAL COLLEGES and UNIVERSITIES

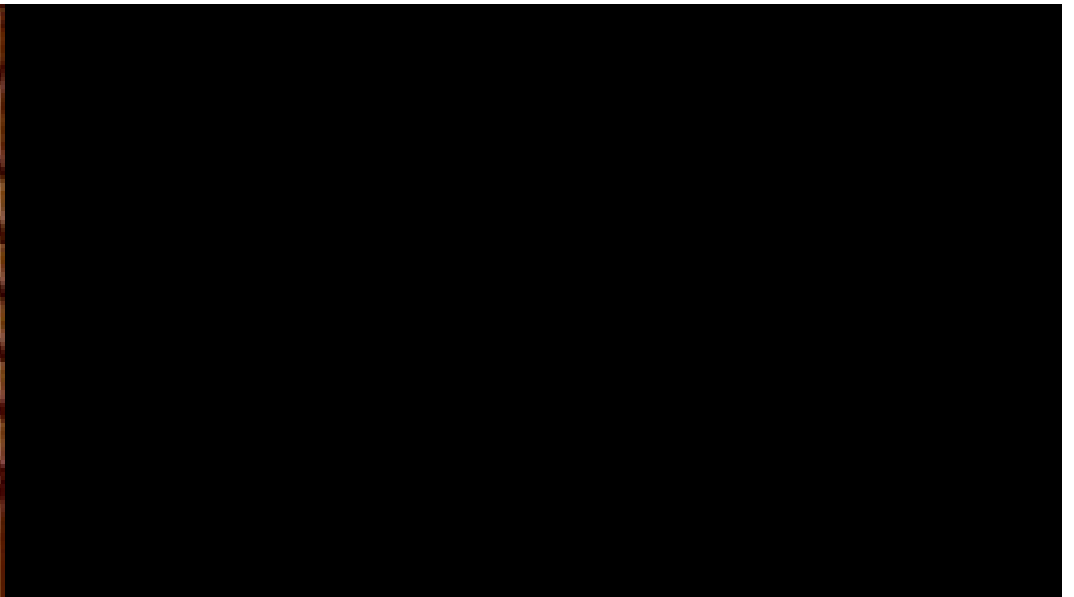
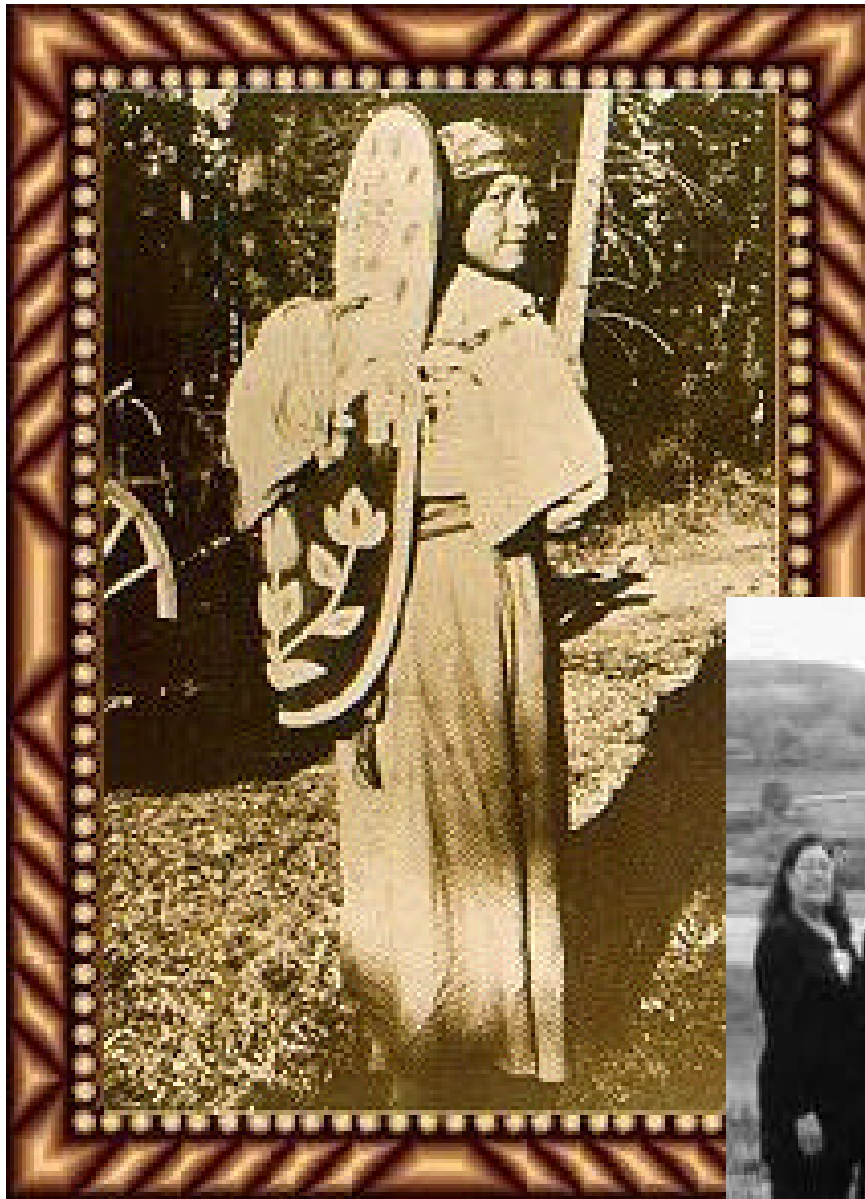
June 5, 2000

Kay Jacks

General Manager, Schools Channel

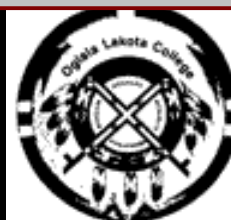




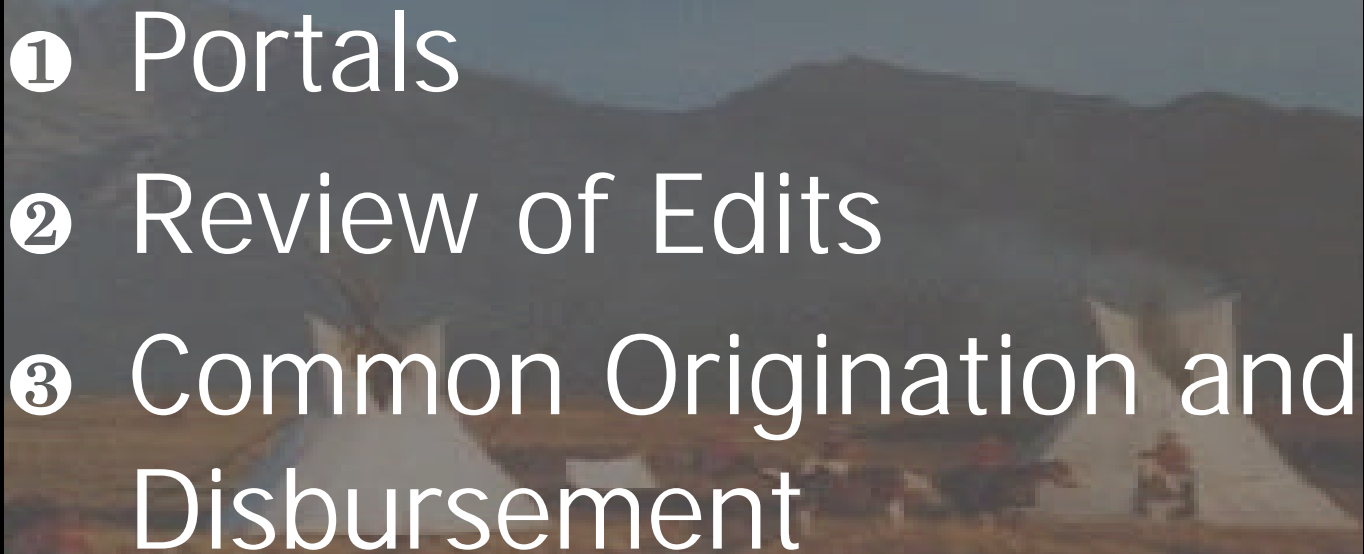




Special Thanks To...



3 CONCURRENT ACTIVITIES

- 
- A background image showing a serene landscape with a calm lake reflecting the surrounding mountains and several white tents pitched on the shore. The scene is peaceful and scenic.
- ① Portals
 - ② Review of Edits
 - ③ Common Origination and Disbursement



School Portal Initiative



Schools Portal

Welcome, Ann Marie! 1:42 PM - 12/14/99

Records

Products

Services

Systems

Forms/Pubs

Training

DL News

Help


Search SFA for

Forms and Publications

containing


Search

My Shortcuts



[Technical Resource Library](#)

[Compile FISAP](#)

[Direct Loan Bulletins](#)

[NASFAA](#)

My Views

Functions and Views	View
Loan Origination	
Loan Counseling	
Student Records	
Financial Aid System	
Bursar/Business Office	

[SSN Verification](#)

[EFC Verification](#)

SFA - We're Here To Help

[Download SFA Coach](#)

[Register with SFA University](#)

[Chat with SFA](#)

[Send SFA E-Mail](#)

Today's Headlines

[SFA Announces Eliminates Mid-year FAT](#)

[Entrance Counseling Results Sent to Schools Electronically](#)

[DL System Live for 2000-2001](#)

"We help put America through school."

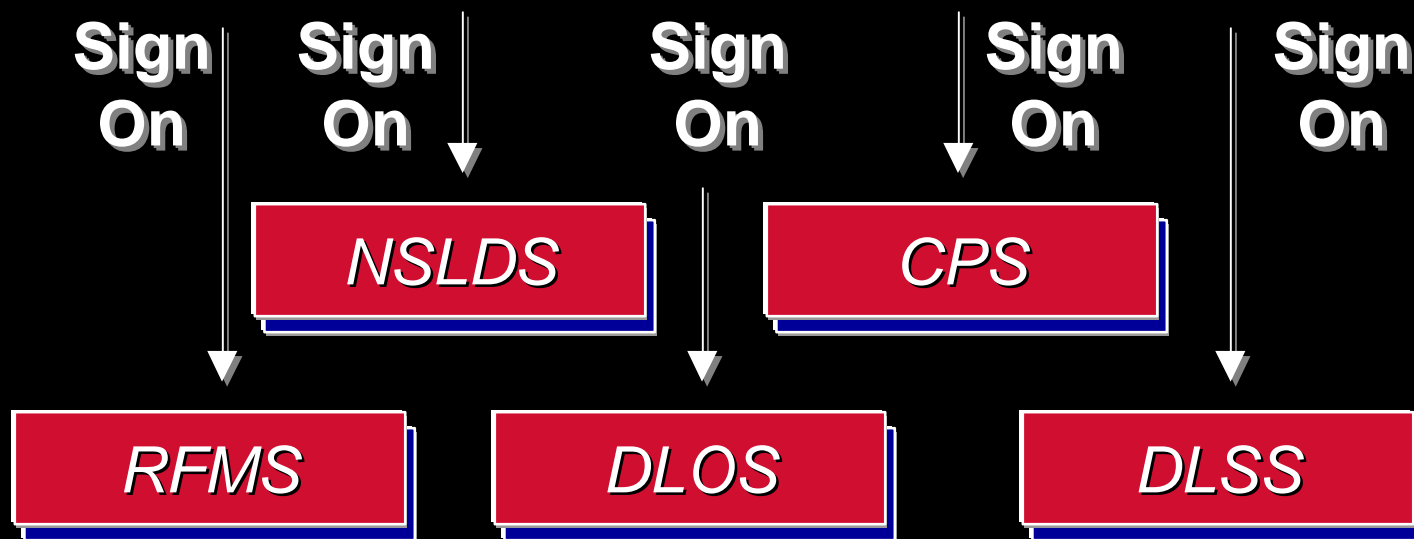
SFA Schools Portal, Version 0.0

Document: Done



Portal -- Version 1.0, Sept. 2000

- ✓ “Baby” customization (by school)
- ✓ Home Page to manage content
- ✓ Links to all existing SFA web-sites
- ✓ Links to all web-enabled operating systems
- ✓ Document and “Key Word” search
- ✓ Feedback loop



Home Page

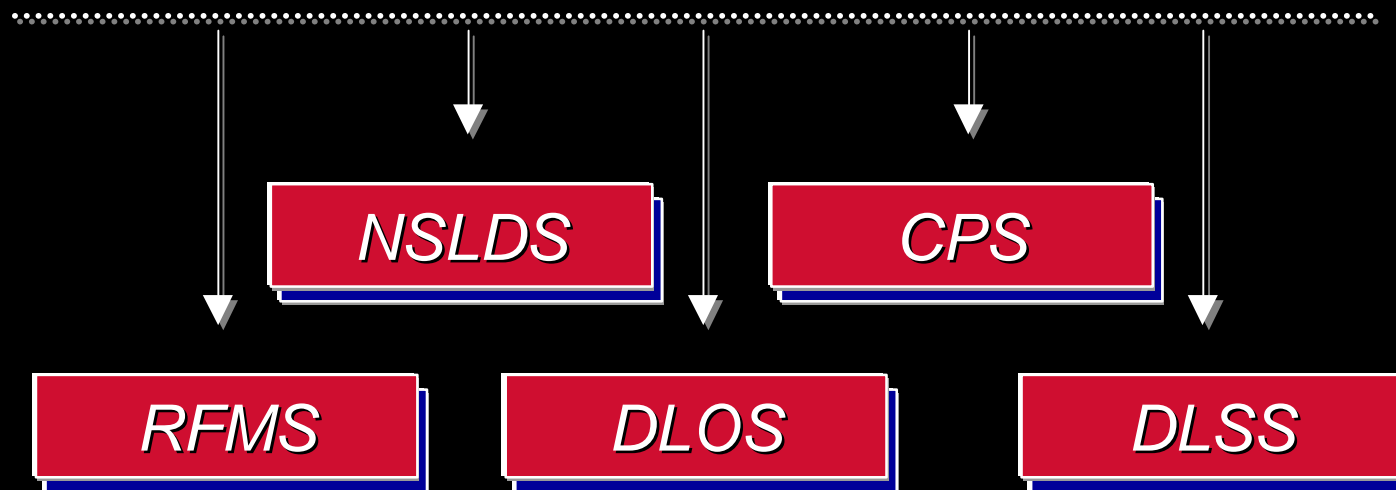
- ✦ Calendar
- ✦ ED/SFA News
- ✦ System Alerts
- ✦ “My Shortcuts”
- ✦ Content Management (examples)
 - ✓ Review or Submit Student Records (link to RFMS, LOS, NSLDS)
 - ✓ Book Store (order documents, materials, use SFA Download)
 - ✓ Training/Conferences (link to SFA Coach, Conferences Sites)
 - ✓ On Line Library (link to IFAP documents)
 - ✓ Funding (link to GAPS)
 - ✓ Contact Us (send e-mail, access lists of current phone numbers)
 - ✓ Program Participation (link to E-App, PEPS on the Web)



Portal -- Version 2.0 TBD

- ✓ Increased customization
- ✓ Ability to set up variety of user types
- ✓ Single sign-on to operating systems

Single Sign-On





COMMON ORIGINATION AND DISBURSEMENT

A Conceptual Design for
Pell, Direct Loans, and Campus-Based

Where We Are

Current Processes...

- ◆ Time focused on managing systems not serving students
- ◆ Inadequate access to student and school data
- ◆ Don't support full integrity of the programs
- ◆ Cost us \$427 million



Where We Are Going

Common Process...

- ◆ Common process for Pell, Direct Loans and campus-based funds
- ◆ Full access to data for those with a right to know
- ◆ Best possible source as close to real time as possible
- ◆ Pilot for 2002-03 roll-out



Design Principles

◆ Common definitions

- Shared data definitions across programs
- Common core processes: originating, reporting, reconciliation

◆ Best data

- From best possible source, eliminating redundancies

◆ Easy Access

- Internet-Based
- Leverage latest technology for seamless interfaces

◆ Edits focused on data integrity/compliance

- Same edits across programs
- Elimination of intra-system edits



Key Functionality

- ✓ Access to student history data
- ✓ Access to institutional research data
- ✓ Utilization of a common process for all programs



Key Functionality

- ✓ Access to student history data
 - All Title IV received
 - Similar to data currently on FATS/ NSLDS
 - Reduces steps to find student level data
 - Accessible via security by student, school, etc (all with “right to know”)




Your Student Statement - Netscape

File Edit View Go Communicator Help

Back Forward **Reload** Home Search Netscape Print Security Shop Stop

Bookmarks Location: <http://highway1dev/Links/hiway2.html> What's Related

THE REGGAE SOUR Jamdown.com Netscape Netcen washingtonpost. SFA Technical S Netcenter North American



Student History

Summary Financial Information:

Total Federal Pell Grants Received:	\$7,522	More info
Total Federal Direct Loans Received:	\$17,125	More info
Total Federal Family Education Loans Received:	\$5,222	More info
Total	\$29,869	

Total Federal Direct Loan Remaining to be Paid:	\$16,725	
Total Federal Family Education Loans Remaining to be Paid:	\$4,822	

Key Functionality

- ✓ Access to institutional research data
 - Ability to download, query and format data
 - Supports common data sets for institutional reporting
 - Allows benchmarking



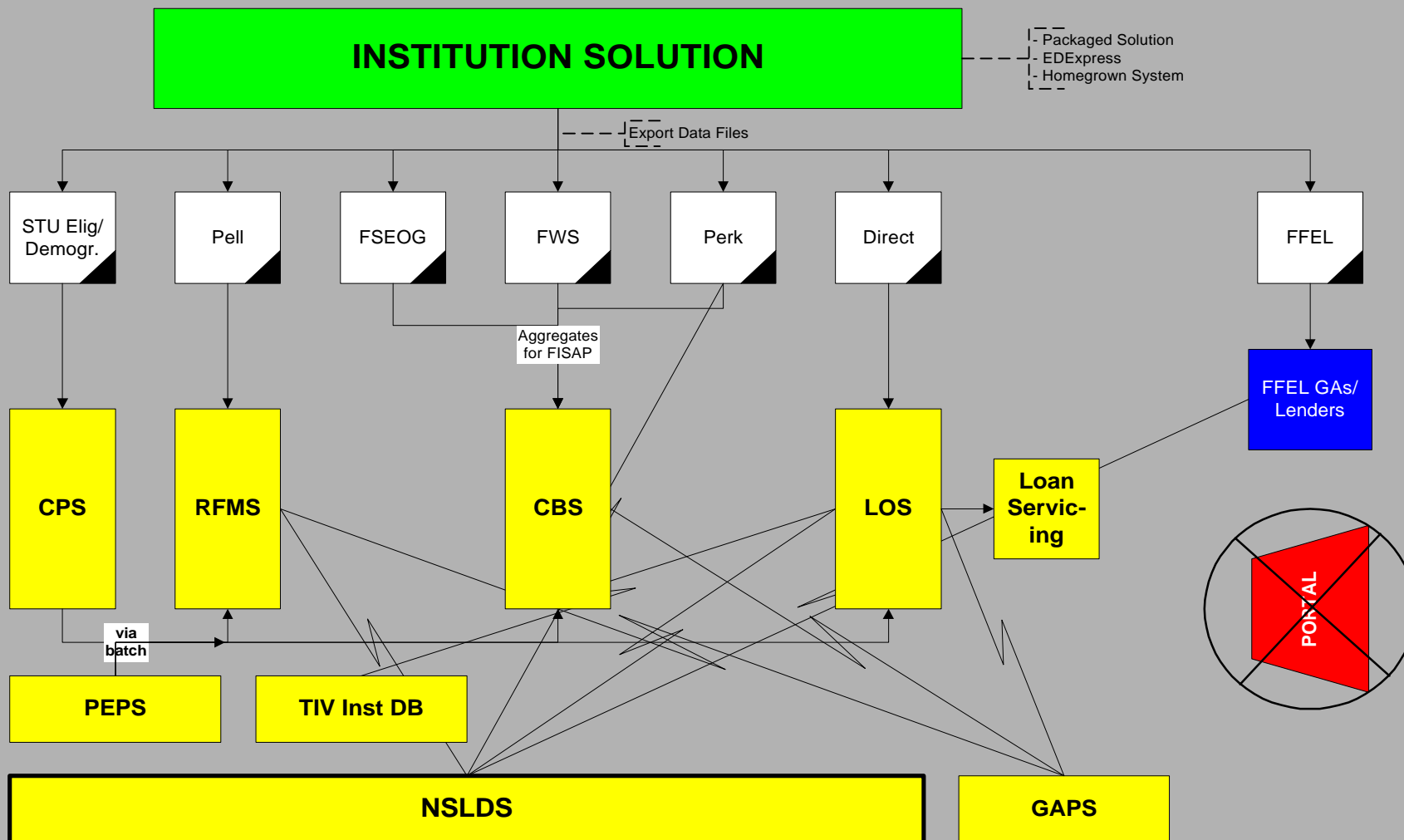
Create Common Payment Request Record

- ◆ The institution creates a single Title IV Common Payment Request Record for each eligible student
- ◆ Department provided software can be utilized to create record

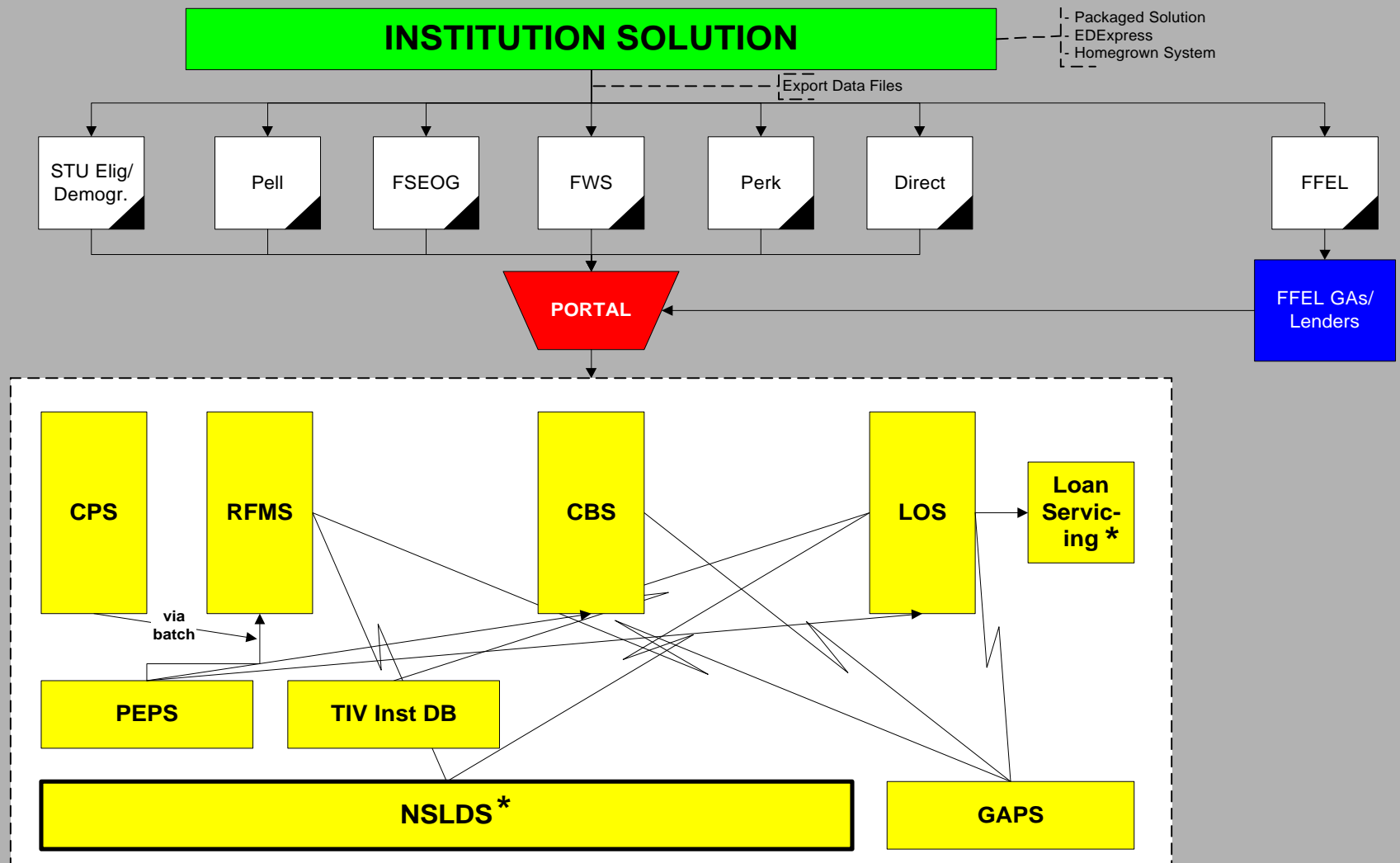
Student Identifier	Last Name	First Name	Middle Initial	Street Address	Pell	DL	Campus Based	...
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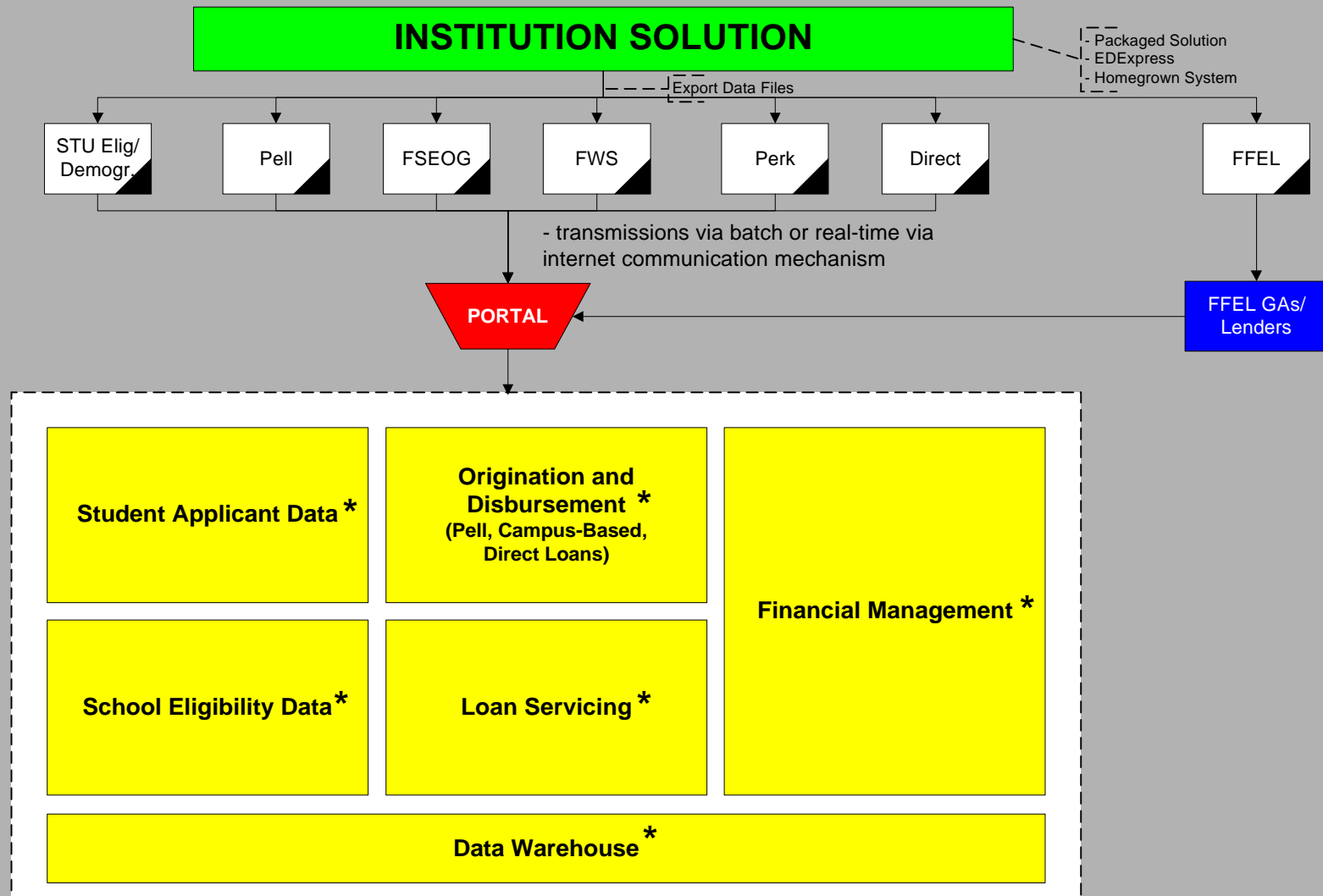
Current Systems without Middleware



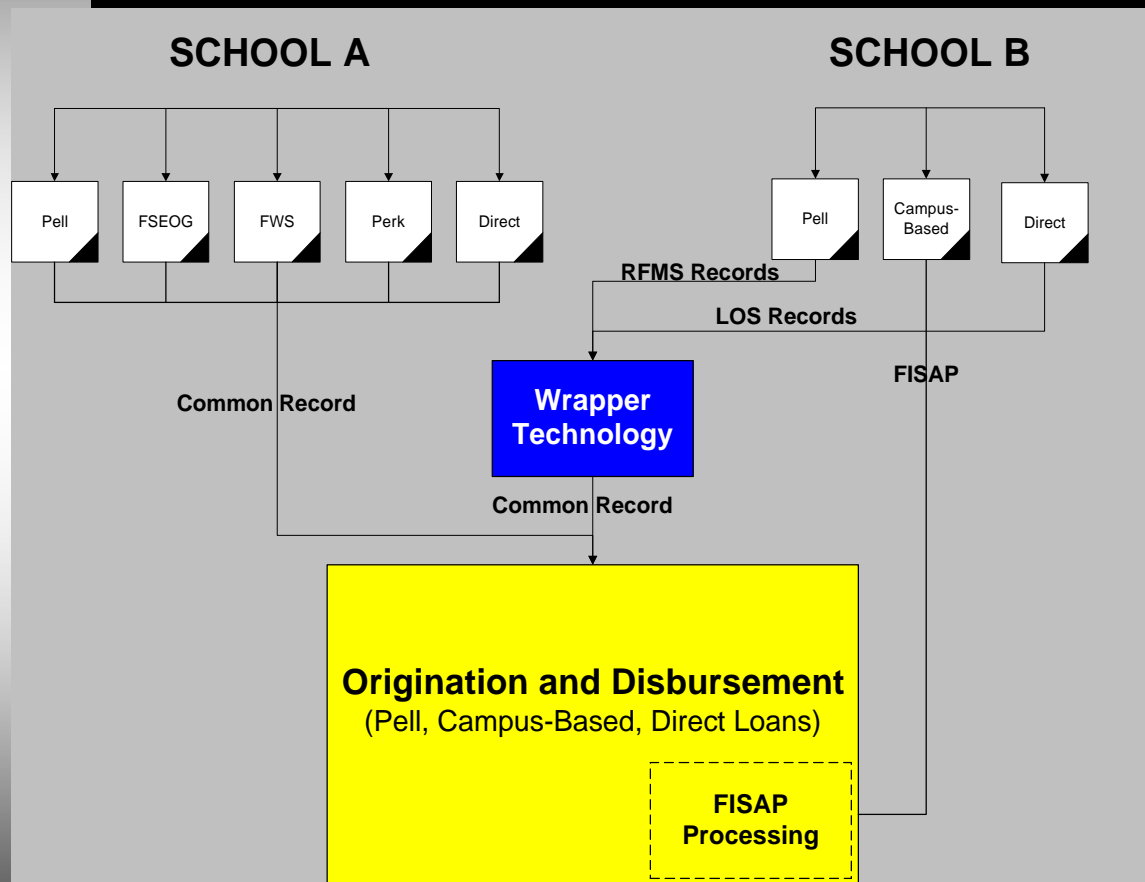
Current Systems with Middleware



Reengineered Systems with Middleware



Flexibility



SFA will develop middleware to accept current record layouts, allowing schools to migrate to common record as they are ready



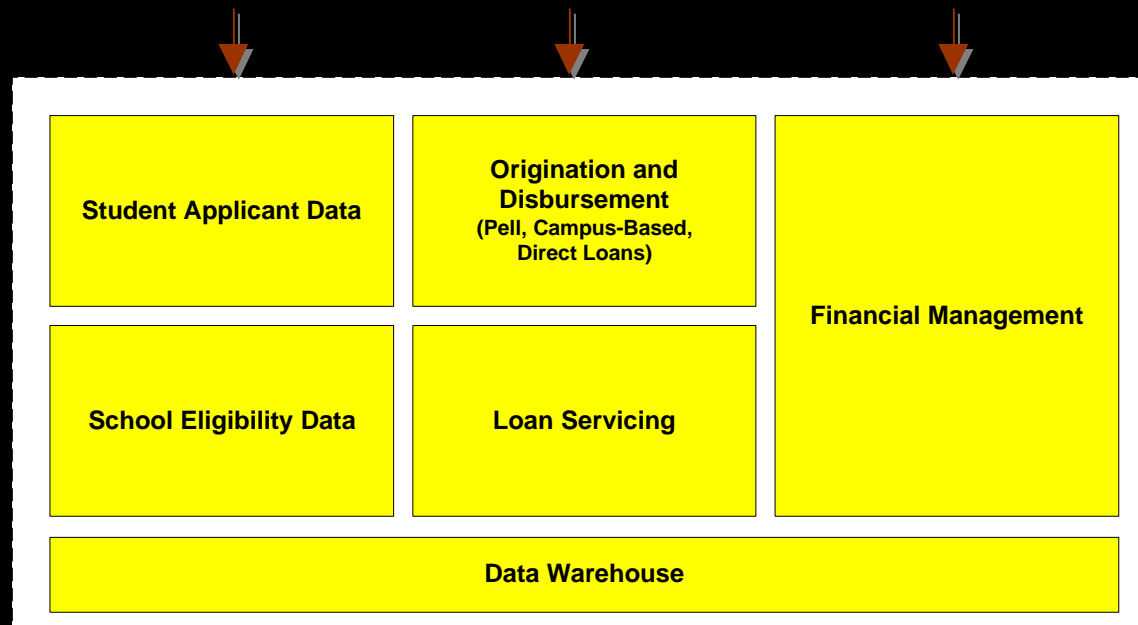
New Horizons

- ◆ Year-end student detail reporting for Campus Based programs
- ◆ Funding Method Options for Pell & Direct Loan



Portal -- Desired Outcome

- ✓ Customization by single user
- ✓ Direct interface with operating systems
- ✓ Access to query, download from operating systems and data warehouse
- ✓ Ability to create data marts for analysis



Virtual SFA

